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Attorneys for Debtor

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

CAPRIATI CONSTRUCTION
CORP., INC.

Debtor.

Case No. BK-15-15722-abl

Chapter 11

**NOTICE OF: (1) EFFECTIVE DATE OF
DEBTOR'S THIRD AMENDED
CHAPTER 11 PLAN OF
REORGANIZATION [DKT. NO. 485];
AND (2) DEADLINE FOR FILING
REQUESTS FOR PAYMENT OF
ADMINISTRATIVE CLAIMS**

NOTICE IS HEREBY GIVEN that, as of December 28, 2016, all conditions precedent to the effectiveness of Debtor's Third Amended Chapter 11 Plan of Reorganization [Dkt. No.: 485], as modified by the Debtor's Second Amended Plan of Reorganization [Dkt. No.: 386] (the "**Plan**"), and as confirmed by the Third Amended Chapter 11 Plan of Reorganization Confirmed Order (Dated December 5, 2016) [Dkt. No.: 813] ("**Confirmation Order**") entered by the United States Bankruptcy court for the District of Nevada (the

1 “**Bankruptcy Court**”) on December 5, 2016, have been satisfied or waived and the Effective
2 Date¹ of the Plan shall be December 28, 2016 for all purposes.

3 **NOTICE IS FURTHER HEREBY GIVEN** that the Confirmation Order and the
4 Plan contain other provisions that may affect your rights. You are encouraged to review the
5 Confirmation Order and the Plan in their entirety and consult with your own legal advisors.
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8 DATED this 28th day of December, 2016.

9 KUNG & BROWN

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11 By: /s/ Brandy Brown

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24 ¹ All capitalized terms not defined herein shall have the meanings ascribed to them in the Plan.

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